



PORTFOLIO LANDLORDS – BUSINESS PLAN

(Please complete this form for each of the applicant's party to the Mortgage)

Date of Application:	
Applicant Name:	
Company Name: <i>(if applicable)</i>	
Property Address(es):	

Portfolio Properties: Please state the types of property that are in the portfolio by type (Flat, House, HMO)

Tenants: Please state the types of tenants occupying the portfolio properties by type (Single, Professionals, Family, Student, Social)

Portfolio Purpose: Please state the what percentage of the income from the portfolio is for which purpose	
Main Income	
Additional Income	
Retirement Planning	
Capital Appreciation	
Other (Please State)	

Tenancy and Void Periods: Please answer the questions below	
What is the usual tenancy period?	
How long do tenants usually reside?	
What is the usual void period?	
How are void periods funded?	

Property Management: Please answer the questions below	
Is a property management firm used?	
If yes, do they source tenants?	
If yes, please detail how	
Future Plans: Please answer the questions below	
Will your net rental income change in the next 3 years?	

If so, by how much?	
If rental income changes, what will be the reasons for this?	
What plans do you have in the next 3 years for the portfolio, will it expand/reduce?	