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Portfolio Landlord Supplementary

Information Form

This form must be completed by all borrowers who own (or following completion of this mortgage will own) four or more distinct mortgaged buy-to-let properties)

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| **Applicant Name:** |
| **Date:** |

# 1. Declaration

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| 1.1 Confirm that you have completed the Banks approved BTL property schedule and the information is true and accurate at the time of completion? | Yes  No |
| 1.2 Confirm that you have completed the Banks approved Assets & Liabilities Statement and the information is true and accurate at the time of completion? | Yes  No |
| 1.3 Confirm if you have any remortgage or new BTL purchase applications currently being considered by other Lenders?  (If Yes, please provide full details of all the applications under consideration, including all information normally requested under our existing BTL property schedule) | Yes  No |

# 2. Applicant Experience

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| --- | --- |
| 2.1 How long have you been an investor in BTL property and what attracted you to BTL investment? |  |
| 2.2 What is your investment strategy? Is this to produce a sole or an additional income, part of retirement planning or for capital appreciation? |  |
| * 1. Have you owned any other types of property investments?   (If Yes, please provide further details) | Yes  No |
| 2.4 Do you personally manage your property portfolio or are they professionally managed? (Please provide details of the type of service you have and the costs incurred for this) |  |

# 3. Business Plan

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| 3.1 What are your short & long term objectives with your BTL property portfolio? |  |
| 3.2 Provide details about how and why you target particular properties, tenant types and property locations? |  |
| 3.3 Do you have any significant expenditure to the current property portfolio planned, and if so provide details? |  |
| 3.4 Are you planning further BTL property purchases? If so, to what extent and how will you fund these future purchases? |  |
| 3.5 Are you planning to sell any or your entire portfolio in the near future? |  |
| 3.6 How do you currently, and how in the future will you cover any rental void periods? |  |
| 3.7 Please provide your understanding of the current BTL market? How do you intend to protect yourself against any risks or challenges you perceive? |  |