

Please fill in the form using BLOCK CAPITALS and black ink. Tick any boxes which apply.

## Existing SBI UK Customer

Please enter your existing savings / current account number

## Your Details *(First customer)*

Title: Mr  Mrs  Ms  Miss  Other

First name:

Middle name:

Surname:

Date of birth:

Home telephone number: *(including country and area code)*

Mobile phone number:

E-mail address:

Current address:

Line 1

Line 2

Town

Country  Post code

## Your Details *(Second customer)*

Title: Mr  Mrs  Ms  Miss  Other

First name:

Middle name:

Surname:

Date of birth:

Home telephone number: *(including country and area code)*

Mobile phone number:

E-mail address:

Current address:

Line 1

Line 2

Town

Country  Post code

## Funding

Please debit my/our SBI UK or other bank's Savings/Current Account no.

and transfer an amount of GBP

Limited Access Savings Account

Rate of Interest:  %

Frequency of interest payable: Monthly

## Confirmation

I/we confirm that I/we have been provided with a copy of

- The Bank's Terms and Conditions
- Information about interest rates
- Summary of information about this product

which I/we have read and I/we understand these form part of our contract with the Bank. If there is anything in the Bank's Terms and Conditions which I/we do not understand or wish to discuss I/we will contact 0800 532 532 (24/7) at the Bank before signing this form.

## Signature *(First customer)*

Signature:

Date:

/   /

We may share your personal data with, and obtain personal data about you from, credit reference agencies or fraud prevention agencies for use in verifying your identity, credit decisions and for fraud and money laundering prevention. If fraud is detected, you could be refused certain services, finance, or employment. Further details explaining how the personal data held by fraud prevention agencies may be used can be found on our website: <http://www.sbiuk.com/credit-reference>

We will not disclose any personal data to any company outside the State Bank Group except to help prevent fraud, or if required to do so by law. For further information on how your personal data is used, how we maintain the security of your personal data and your rights to access personal data we hold on you, please see our Privacy Policy, a copy of which can be found here: <https://www.sbiuk.com/footer/bottomfooter/privacy-policy> or contact us at [customerservices.sbiuk@statebank.com](mailto:customerservices.sbiuk@statebank.com) marking the correspondence for the attention of the Data Protection Officer.

The State Bank of India (UK) Ltd would like to send you information about special offers you may be entitled to or about products and services available from the State Bank Group that may be of interest to you. If you agree to being contacted in this way please tick the relevant boxes:

Please contact me by:

Post  Email  Phone  SMS

## Tax Status

All the interest we pay will be without any tax deducted i.e. paid at gross rate.

If the total amount of interest you receive exceeds any Personal Savings Allowance to which you are entitled, you may have to pay tax at the applicable rate. It is your responsibility to ensure that this tax is paid. This would need to be paid directly to HM Revenue & Customs ('HMRC').

## Signature *(Second customer)*

Signature:

Date:

/   /

Please note that if this is a joint account, we will accept authority of any joint account holders to give instructions on behalf of all other account holders relating to the account until it is canceled.

Authorised and regulated by the Prudential Regulation Authority. Subject to regulation by the Financial Conduct Authority (FCA) and limited regulation by the Prudential Regulation Authority. Details about the extend of our regulation by the Prudential Regulation Authority and Financial Conduct Authority are available from us on request. State Bank of India (UK) Limited is a member of the Financial Service Compensation Scheme established under the Financial Services and Market Act 2000. The Financial Services Compensation Scheme protects deposit held with our UK branches. Payments under this scheme are limited to £85,000 of your total deposit with us in the UK.

For more information or clarification, visit our website [www.sbiuk.com](http://www.sbiuk.com), call us on 0800 532 532 or email to [customerservices.sbiuk@statebank.com](mailto:customerservices.sbiuk@statebank.com) or visit your local branch. The contact centre is open 24/7.

## For Bank use only:

Customer's ID:

New Account number:

Amount:

Scheme Code:

Transaction number:

Prepared by:

Checked by: